

PUBLIC PURCHASE OFFER

of

**Metafina GmbH
Bramfelder Straße 110 b
22305 Hamburg**

to the holders of the following securities:

Altaba Inc.

with ISIN

XC000A2QH9X7

to purchase their securities against payment of a purchase price of
€ 0,26 per share.

The acceptance period runs from **26.03.2024 to 24.04.2024**, 18:00 (CET)

Metafina GmbH assumes and requests that financial institutions as recipients of this notice will inform their clients about this purchase offer.

1. Restrictions

This offer is not directed at "US Persons" within the meaning of the US Securities Act 1933 (as amended) or persons resident or ordinarily resident in the United States of America, Australia, Canada and/or Japan and cannot be accepted by them.

It is aimed exclusively at security holders who hold their securities in custody at a bank or financial services provider whose registered office or branch are located in a country of the European Union.

The offer is subject to German law and is not aimed at security holders in a jurisdiction where this offer would violate the laws applicable there.

Besides the forementioned, security holders are requested to consult with their legal and tax advisers to determine if any restrictions could prevent them from participating.

2. Purchase Offer

Metafina GmbH is offering security holders of securities with ISIN XC000A2QH9X7 the option to sell their securities against payment of a purchase price of 0,26 € per share. The offer is limited to a total number of 200.000 shares. Declarations of acceptance will be processed in the order in which they are received (First Come, First Served). Metafina GmbH does not charge any fees/costs.

A sale could be advantageous from a tax point of view by realizing losses. However, this may depend on the seller's individual tax situation. This note does not constitute a recommendation. Moreover, the tax treatment of the sale for the security holders depends on individual tax situations of the security holders.

If between 26.06.2024 and the receipt of the fund shares in the bidder's securities account, a distribution or other measure with payment to the holders of the fund shares takes place, the purchase price offered per fund share is reduced by the gross amount of this payment.

The period within which the offer may be accepted ends 24.04.2024, 18:00 (CET). Declarations of acceptance received after the acceptance period has expired might be accepted in individual cases after consultation.

3. Execution of the Offer

a) Declaration of Acceptance

The acceptance should be declared to the custodian bank or the securities service company (hereinafter referred to as “custodian institution”).

The acceptance of the purchase offer becomes effective upon receipt of the declaration of acceptance by the custodian institution. With the acceptance of the tendered securities by Metafina GmbH (see Section 3 b)), a purchase contract is concluded between the security holder and Metafina GmbH in accordance with the provisions of this offer document. There is no entitlement to acceptance of the tendered securities.

By accepting the purchase offer, the security holder declares its consent to this.

By accepting the offer, the security holder and Metafina GmbH agree to transfer ownership of the securities submitted for sale to Metafina GmbH. The security holders declare by accepting that the tendered securities are and will remain in their sole ownership at this point in time and until any transfer of ownership, as well as being free of third-party rights.

By accepting the offer, the security holders who accept the offer instruct and authorize their custodian institution to undertake all necessary or appropriate actions to process this offer and to submit and accept declarations, especially to bring about the transfer of ownership of the securities to Metafina GmbH.

The instructions, orders and powers of attorney listed in the preceding paragraphs are irrevocably issued in the interest of smooth and quick processing of this offer.

b) Processing of the Offer and Payment of the Purchase Price

For the further processing of the offer, it is necessary that the custodian institution

a.) on the banking day following the end of the acceptance period at the latest, informs Metafina GmbH of the number of securities for which the security holders have declared their acceptance of this offer; and

b.) together with the notification of the number of securities offered in accordance with a) above, inform Metafina GmbH to which account of the custodian institution the purchase price is to be transferred; and

c.) transfer the securities to the account of Metafina GmbH immediately after Metafina GmbH declares acceptance. The custody account number and the custodian institution of the account of Metafina GmbH will be included in the declaration of acceptance.

Metafina GmbH will indicate its acceptance or non-acceptance of the tendered securities by email. For this reason, the custodian institutions are requested to provide the purchaser with an email address along with the notifications stipulated in lit. a) and lit. b) above.

For the processing with banks, Metafina GmbH makes advance payments (payment before delivery).

Banking days within the meaning of this offer document are days on which the banks in Germany are open for general business.

Once the purchase price has been credited to the respective custodian institution, Metafina GmbH will have fulfilled its obligation to pay the purchase price to the security holder who accepted the offer. It is up to the respective custodian institution to credit the cash payment to the accepting security holder.

Messages to Metafina GmbH should be sent to the fax number: +49 (0)40 604 299 83 4 or emailed to info@metafina.de

c) Cost of Acceptance

Any costs arising from the acceptance of this offer are to be borne by the respective security holder. Metafina GmbH does not charge any fees/costs.

4. Withdrawal Option

Metafina GmbH is entitled to withdraw from the offer. The withdrawal will be communicated to custodians, banks and financial institutions by Metafina GmbH and will be published in the German official registry "Bundesanzeiger" ([www.bundesanzeiger](http://www.bundesanzeiger.de)) no later than on the third banking day following the end of the acceptance period.

5. Enquiries and Contact

For further questions, please contact:

Metafina GmbH

Bramfelder Straße 110 b

22305 Hamburg

Tel.: +49 (0)40 604 299 83 0

Fax: +49 (0)40 604 299 83 4

E-Mail: info@metafina.de

Website: www.metafina.de

DECLARATION OF ACCEPTANCE

of the public purchase offer of

Metafina GmbH, Bramfelder Straße 110 b, 22305 Hamburg, Germany

to the holders of securities issued by

Altaba Inc.

with ISIN

XC000A2QH9X7

The acceptance period runs from 26.03.2024 to 24.04.2024, 18:00 (CET)

Surname, first name(s): _____

Email address: _____

Custody account number: _____

Custodian institution: _____

accept the offer of Metafina GmbH to purchase

_____ shares ISIN XC000A2QH9X7

at a purchase price of 0.26 € per share in accordance with the provisions of
the purchase offer.

I declare that the securities offered for purchase will be free of third-party rights at the time
ownership is transferred to Metafina GmbH.

Place, date

Signature